



HARRISON SOCIETY - ESTATE INTENTION FORM

Estate gifts play a key role in securing Augusta University's future and are a deeply rooted and respected tradition. Thank you for cementing your legacy at the university through the generous support of our students, faculty and patients.

Name: _____ **Date of Birth:** _____

Spouse/ Partner: *(If Joint Gift)* _____ **Date of Birth:** _____

Donor Address: _____

Telephone: _____ **Email:** _____

Gift Information:

I have made a provision to benefit Augusta University through the following foundation below:

- Augusta University Foundation
- Medical College of Georgia Foundation

I/We have named Augusta University as a beneficiary of: _____

An outright bequest payable upon my death

A life insurance policy, IRA, pension plan, 401(k), or 403(b)

A provision in will of the surviving spouse/partner

A testamentary trust established at death

Please attach a copy of the relevant language from your estate documents or other documentation confirming Augusta University has been designated as the beneficiary.

Approximate amount of my/our gift based on today's value: _____

I wish for my/our gift to support:

- The Greater University Fund
- The following college, unit or existing fund: _____
- The creation of a new fund*: _____

Recognition Preference: _____

**If you wish to create a new fund, please contact the Office of Philanthropy & Alumni Engagement at 706-721-4001 to confirm that your gift meets minimum requirements and to document your intentions.*

The University has my permission to publish my/our name(s) along with donors in Augusta University publications as appropriate. Note: No value will be printed as part of the honor roll recognition.

I/ we request that our giving intentions remain anonymous.

Signature: _____ Date: _____

Signature of Spouse: *(If Joint Gift)* _____ Date: _____

I acknowledge that I will inform Augusta University if I make any modifications to my estate gift or beneficiary designation. The university acknowledges that this form is non-binding, and most estate gifts remain fully revocable.