

View, Add and Modify Medical History

1. From the workflow view, select the histories component. Any documented family, procedure or social history will display under individual tabs.

The screenshot shows a medical software interface for a patient named 'Validation, Adult1'. The 'Histories' section is active, with the 'Family' tab selected. The left-hand menu has a red arrow pointing to the 'Histories' option. The main content area displays a table of family member information.

Family Member Information	Last Reviewed	Age of Onset	Course	Life Cycle	Severity
Mother: Deceased at age: Unknown					
Angina					
Asthma					
Colon abnormality					
Diabetes					
Stroke					
Father (Smith, Billy): Deceased at age: ...					
Angina		52			
Asthma		14			
Astrocystoma					
Colon abnormality					
Coronary artery disease			Worsening		
Diabetes		40			Moderate
Other					
Stroke					

2. Under the family tab, there are 3 display options.
 - a. Condition View- It shows all documented medical conditions in the family along with the respective family members.
 - b. Family Member View (All)- It shows all documented positive as well as negative medical history for each family member.
 - c. Family Member View (Positive Only)- It shows all documented pertinent positive medical conditions for each family member.

Validation, Adult1 - 055008890 Opened by Kanjhia , Aparna

Age: 50 Y (01/01/70) Sex: M MRN:055008890 Attending: Fallaw MD, David J Dosing Weight: 200 kg Code Status: Full code
 Allergies: penicillins, erythromycin, etomidate, Tylenol PM, bee... XDocs: (3) New Acct: Primary Contact: Test, Physi... Clinical Study: On Study
 ENC: Outpatient [06/29/2020 07:34] Patient Portal: Yes Loc: MDRO: Risk: Difficult Airway Adv. Dir: Yes

Menu: Workflow View, Notes, Results Review, Diagnoses & Problems, Medication List, Orders, Documentation, Allergies, Clinical Images, Flowsheet and I&O, MAR Summary, GRACHIE, Growth Chart, **Histories**, Immunization Schedule, Patient Information

Family Procedure Social History

Mark all as Reviewed

Family

+ Add Modify Display: Condition View [v] Negative [] Unknown [] Unable to Obtain [] Patient Adopted []

Last Update: 7/2/2020 08:46 EDT by Mostle

Condition	Last Reviewed	Age of Onset	Course	Life Cycle	Severity
Angina					
Mother					
Father		52			
Arthritis					
Mother					
Sister					
Asthma					
Father		14			
Astrocytoma					
Father					
Chest pain					
Sister					
Colon abnormality					
Mother					
Father					

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- To add history, click on the “+” sign. QuickList is like favorites, you can add most commonly encountered conditions under it by clicking on the magnifying glass next to it.

Validation, Adult1 - 055008890 Opened by Kanjhia , Aparna

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Menu: Workflow View, Notes, Results Review, Diagnoses & Problems, Medication List, Orders, Documentation, Allergies, Clinical Images, Flowsheet and I&O, MAR Summary, GRACHIE, Growth Chart, **Histories**, Immunization Schedule, Patient Information

Family Procedure Social History

Add Family History

Last Update: 7/2/2020 08:46 EDT by Mostle JMS, Liana Focus Mode

Relationship: Father, Mother, Sister, Brother, Brother, Grandparent

Name: smith, Billy testing, Barb... Frank Bill

Health Status: [v]

QuickList [magnifying glass]

Common Conditions

Condition	Father	Mother	Sister	Brother	Brother	Grandparent
Alzheimer's disease	-	-	-	-	-	-
Arthritis	-	-	+	-	-	-
Asthma	-	+	-	-	-	-
Bleeding disorder	-	-	-	-	-	-
Blood clotting disorder	-	-	-	-	-	-
COPD	-	-	-	-	-	-
Cancer	-	-	-	-	-	-
Chest pain	-	-	-	+	-	-
Congestive heart failure	-	-	-	-	+	-
Coronary artery disease	-	+	-	-	-	-
Depression	-	-	-	-	-	-

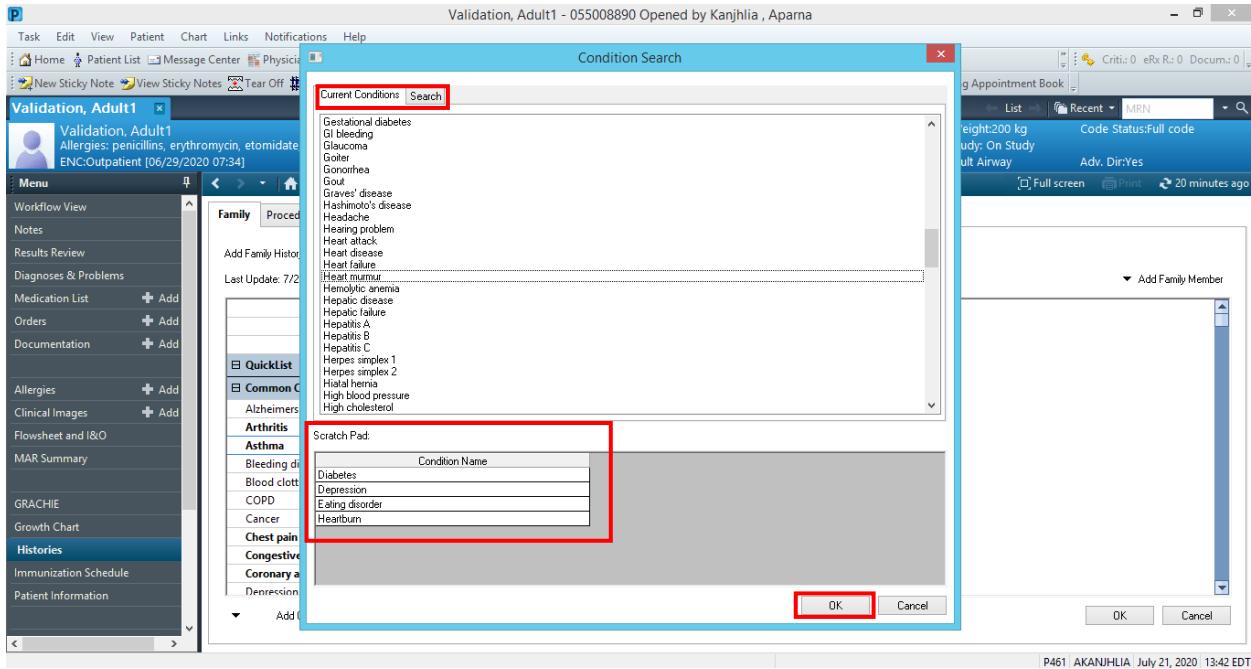
Add Group

OK Cancel

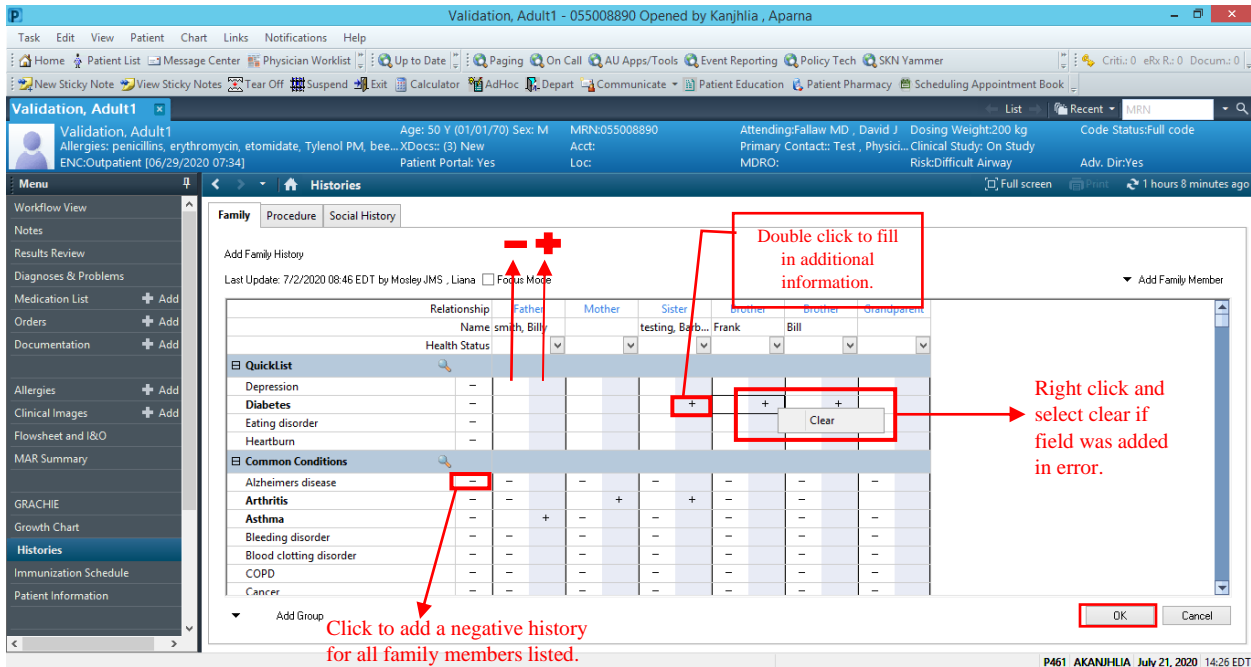
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- The below window will appear. You can scroll and look under current conditions or use the search tab and then double click on the condition. It should start to appear in the

“Scratchpad” area. Once you have selected all the conditions you want in your QuickList, click OK.



5. Click the blank white box by the condition to add a negative history or the blank blue box to add a positive history. A “-” or “+” sign should appear respectively. Click OK to save all information.



- Under the procedure tab, you can add a new procedure by clicking on the blue plus sign or edit an existing procedure by right clicking on it.

The screenshot shows the EHR interface for a patient named 'Validation, Adult1'. The 'Procedure' tab is selected. A table lists various procedures. A red box highlights the 'Add' button in the top left of the table. Another red box highlights the context menu for the 'Colonoscopy' procedure, which includes options like 'Add Procedure', 'Modify Procedure', 'View Details', 'Remove Procedure', 'Add to Favorites...', and 'Properties...'. The table data is as follows:

Procedure	Last Reviewed	Procedure Date
Lumbar and sacral spond...		
Lumbar AND/OR sacral s...		
Insertion of tunneled cen...		
Fluoroscopic guidance fo...		
Negative pressure wound...		
Ligation or biopsy, temp...		
Colonoscopy		201
Cholecystectomy with colonoscopy	01	
Back Surgery	98	
back surgery	98	
back surgery	98	
back surgery	99	
Back pain and functio...	01	
back surgery		
Back surgery		
Mastectomy, modified	98	

- Under the social history tab, select your display filter (All, Active or Inactive). Add a new social history by clicking on the blue plus sign.

The screenshot shows the EHR interface for the same patient, but with the 'Social History' tab selected. A red box highlights the 'Add' button. Another red box highlights the 'Display' dropdown menu, which is currently set to 'Active' and has options for 'All', 'Active', and 'Inactive'. The table below shows the social history data:

Category	Last Reviewed
Alcohol	
Employment/School	Employed, Part time
Exercise	Exercise duration: 30. Exercise frequency: 3-4 times/week. Self assessment: Good condition. Exercise type: Running.
Home/Environment	Lives with Alone. Living situation: Nursing home. Home equipment: Elevator.
Nutrition/Health	
Other	
Sexual	Sexual orientation: Transgender.
Substance Abuse	Past, Unknown, 3-5 times per week
Tobacco	Never (less than 100 in lifetime), Smoker, current status unknown, Refused tobacco status screen Tobacco Use. Never Smokeless

8. When adding social history, select each tab (Alcohol, Employment, Exercise, Sexual etc.) to complete information for that category. Click OK when done.
Inputting tobacco history is mandatory, does not save without it.

The screenshot shows a medical software interface for a patient named "Validation, Adult1". The patient's age is 50 Y (01/01/70), sex is M, and MRN is 055008890. The interface is in the "Histories" section, with the "Social History" tab selected. The "Tobacco" section is expanded, and the "Use:" checkbox is checked. The "OK" button is highlighted with a red box.

Validation, Adult1
Allergies: penicillins, erythromycin, etomidate, Tylenol PM, bee... XDocs: (3) New
ENC: Outpatient [06/29/2020 07:34]

Age: 50 Y (01/01/70) Sex: M MRN: 055008890
Attending: Fallaw MD, David J Dosing Weight: 200 kg Code Status: Full code
Primary Contact: Test, Physi... Clinical Study: On Study
MDRO: Risk: Difficult Airway Adv. Dir: Yes

Family Procedure Social History

Other
Sexual
Substance Abuse
Tobacco

Use:
 Never (less than 100 in lifetime)
 4 or less cigarettes (less than 1/4 pack)/day in last...
 5-9 cigarettes (between 1/4 to 1/2 pack)/day in l...
 10 or more cigarettes (1/2 pack or more)/day in l...
 Cigars or pipes daily within last 30 days
 Cigars or pipes but not daily within last 30 days
 Smoker, current status unknown
 Former smoker, quit more than 30 days ago
 Refused tobacco status screen
 Not obtained due to cognitive impairment
 Other:

Smokeless tobacco use:
 Never
 Smokeless tobacco user within last 30 days

Total pack years:
Started at age: Age Year(s)
Stopped at age: Age Year(s)
Previous treatment:
 None
 Counseling
 Hypnosis
 Medications
 Nicotine replacement
 Other:

Ready to change: Yes No

OK Cancel

P461 AKANHI Tuesday, July 21, 2020 DT